

THE METHODIST HOMESTEAD, HOMESTEAD WAY, NORTHAMPTON NN2 6JH APPLICATION FOR ADMISSION AS A RESIDENT

All Information supplied is treated strictly confidential and unless marked with **t** is used solely for the purpose of making or reviewing this application.

1. Applicant 1 - About you ()

Full Name	
	Mr. /Mrs. /Miss /Ms. /Other:
Address:	
	Post Code
Telephone No:	Mobile No:
Length of time at this address:	Current Council Tax:
Date of Birth:	Marital Status: single/married/widow/widower/other
Age	National Insurance Number
Occupation or (if retired) previous occupation	
Email address	
Name of your Doctor and the address of the Med	lical Practice to which you belong

2. Applicant 2 - About you ()

Full Name	
	Mr. /Mrs. /Miss /Ms. /Other:
Address:	
	Post Code
Telephone No:	Mobile No:
Length of time at this address:	Current Council Tax:
Date of Birth:	Marital Status: single/married/widow/widower/other
Age	National Insurance Number
Occupation or (if retired) previous occupation	
Email address	
Name of your Doctor and the address of the Me	dical Practice to which you belong
3. About your family (♥)	
Name of your next of kin/legal representative (p	lease delete as appropriate)
Relationship	

Mobile No:

Page 2 of 17 - Version 12.0 - Dated 27/04/2018

Address:

Telephone No:

Email address

Post Code

4. About your Representatives ()

We ask you to provide the names and contact details for at least two relatives or friends – who will act as your Representatives. They will be contacted if you need someone to assist you if you are ill or in an emergency.

<u>Please note</u>: At least one of your representatives should live locally so that they are able to support you if you are ill, and if your representatives are likely to be away together we would ask that you find an additional representative.

Full Name	
	Mr. /Mrs. /Miss /Ms. /Other:
Address:	• 6
	Post Code
Telephone No:	Mobile No:
Email address	
Relationship	Age
Full Name	
	Mr. /Mrs. /Miss /Ms. /Other:
Address:	
	Post Code
Telephone No:	Mobile No:
Email address	
Relationship	Age

Full Name		
	Mr. /Mrs. /Miss /Ms. /Other:	
Address:		
	Post Code	
Telephone No:	Mobile No:	
Email address		
Relationship	Age	
A meeting will be arranged between your named Frole in detail.	Representatives and the Trustees to discuss the	
5. About your present home		
Type of accommodation		
Do you, or your spouse, own it?	Yes/No	
If "Yes" what is the approximate value?	£	
Is there a mortgage outstanding on the property and, if so, how much is outstanding? If there is no mortgage, please write NONE		
If you do not own the property where you currently live, who does own the property?		
Is this person related to you in any way? If YES what is the relationship?		
If you, or your spouse, have ever owned the property where you currently live, in what circumstances did you cease to be the owner?		
If rented, please give us the name and address of	the landlord	
	Current rent £ per week/month	
Do you receive Housing Benefit or other Benefit t	to help with housing costs? Yes/No	
Do you receive Council Tax discount or reduction	? Yes/No	

What do you intend to do with your current accommodation if you are offered a home at the Methodist Homestead?

If you or your spouse own property other than the one in which you live now (including any property owned abroad), please give the details below:

Address

Post Code:

6. About your income

			ount icant		uency icant
Pensic	ons	1	2	1	2
I.	State retirement pension				
II.	Pension paid by past employer				
III.	Private pension				
IV.	Widow's or Widower's pension				
V.	Any other pension				
Social	Security Benefit				
l.	Pension Credit				
11.	Attendance Allowance				
III.	Universal Credit				
IV.	Any other benefit				
Currer	nt employment or self-employment				
work	e explain type of employment and hours of and please note that we will ask to see note of earnings at interview				
Other	income				
I.	Annuities				
II.	Bank Deposit Account				
III.	Building Society Account				
IV.	Investment				
V.	Renting property or land that you own				
VI.	Grants from a charity				
VII.	Financial assistance from a relative/friend				
VIII.	From a trust fund				
IX.	Any other income – please give details				

7. About your capital

Bank accounts: current balance
Building Society accounts: current balance
3. Shares: current value
4. National Savings (e.g.: National Savings Certificates): Value
5. Unit Trusts: current value
6. Premium Bonds: Amount Held
8. About your borrowing
Do you have any loans or other debts outstanding? If so please provide details.
9. About your health and other factors
Are you able and willing to live independently and look after yourselves and your home?
Please tell us about any significant illnesses, injuries or operations during the last 5 years
Are either of you currently being treated for any illness? Yes/No
If yes please give details below:
Are there any other health or social factors that you wish the Trustees to consider when assessing your application? Yes/No
If yes please give details below:

As part of this application you will be expected to enable your application to be considered further. later date, Trustees become concerned about you independently they may need to obtain a further Appendices C and D in which you authorise your you either now or in the future.	If you are appointed as a Resident and, at a ur health and/or your ability to continue to live medical report. Please sign and return
Do either of you have a conviction which is not sp 1974?	ent under the Rehabilitation of Offenders Act
	YES / NO
If yes please give details below:	
10. References	X / U
Please give the names and addresses of two peopl Methodist Homestead may approach for a referen one of the referees should be your current landlor	ce. If you are currently renting accommodation,
Name and address	2. Name and address
Please tell us which church you attend and give u church so that we may contact them	s the name of the Minister or contact at the
We are Members or Worshippers at years	Church which we
Name and address of your Minister	

11. About why would you like to be considered for the Methodist Homestead?

Guidance for Applicants

- a. Any references you wish the Trustees to study or the names of persons supporting your application should be provided with this form.
- b. Your statement should include details of your association with Methodism or with any other denominations.
- c. In the case of Superannuated Ministers no previous connection with Methodism in the Northampton Circuit is necessary but you should supply information regarding your ministry in the Methodist Connexion.

I wish the Trustees to take into account the following reasons f	for this application being made.
	(Continued on next page

12. Sending us your application

Please remove Appendices A and B to this Application Form, and ask your Doctor to fill it in, and then send it with the rest of the completed Application Form to the Secretary and Clerk to the Trustees, 14 Methodist Homestead, Homestead Way, Northampton, NN2 6JH.

13. Important Declaration

We have read the Methodist Homestead Resident's Handbook and believe that we are eligible to apply to live in one of the charity's homes.

We declare that the information given in this application is correct and complete to the best of our knowledge and belief. We understand that the Trustees would be entitled to terminate any appointment to a home we may be given as a result of this application, if our answers in this application form are untrue, or misleading in any respect (for example, due to omitting or misstating relevant facts).

We have carefully read both this Application Form and the Residents Handbook and if admitted to residence agree to abide by the conditions set out in the Resident's Handbook (together with any additions or amendments which may be made within the terms of the Trust Deed).

We accept that if we are appointed as a Resident we will be a beneficiary of the charity and not a tenant. Any monthly sum we pay will be a maintenance contribution and not a rent.

We confirm that we are able to look after ourselves and to live independently, with the assistance of family and care services if necessary.

We consent to our GP or other medical attendant providing the charity with a medical certificate or report about our health and condition now or at a future date in accordance with the terms of the attached form of authority (Appendices C and D).

We understand that the Trustees cannot enter into any discussion about decisions made regarding this application or the allocation of homes.

Signed	Signed
	-
Date	Date

Data Protection Notice

The Trustees of the Methodist Homestead will use the information in sections 1, 2 and 3 on this Application Form in the event of an emergency or other situation when we need to contact your representatives or a key holder. We will provide a copy of the information for you to check.

This information will also be supplied to Call Care who provide the monitoring station for the alarm system; they will use the information if your call on the alarm system is handled by them.

All other information provided in support of the Application will be treated in the strictest confidence.



THE METHODIST HOMESTEAD, HOMESTEAD WAY, NORTHAMPTON NN2 6JH APPLICATION FOR ADMISSION AS A RESIDENT

APPENDIX A

REQUEST FOR MEDICAL INFORMATION TO SUPPORT MY APPLICATION FOR A BUNGALOW IN THE METHODIST HOMESTEAD

Background information about the Methodist Homestead

The Methodist Homestead provides 24 small bungalows (Homestead Cottages) which are affordable sheltered housing maintained by a charitable trust and administered by Trustees for persons meeting the criteria described with the Charity Commission.

A warden and handyman/gardener assist the Trustees in providing support to Residents but neither they nor the Trustees can accept responsibility for a Resident's care, if because of physical or mental infirmity, they are not able to look after themselves either temporarily or in the longer term.

In addition, the Warden is not qualified to provide medical care and assistance and is not permitted to administer or assist with the administering of drugs.

Residents are expected to be able to maintain and sustain an independent life style within the neighbourhood and community. The nearest shops and post-office are about a mile away.

<u>To support the application the Trustees ask that the Applicant's Family Doctor provide some</u> <u>medical information</u>

It would assist the Trustees in making a decision on the Application if you would provide **in confidence** any background medical history and a list of regular medication prescribed to them – in particular relating to any conditions which may affect the applicant's ability to look after themselves whilst in Homestead Cottages - that you feel the Trustees should take into consideration in making a decision about this application.

Your assistance in supporting this application by your patient is much appreciated.

The completed form and information can either be returned to your patient or sent directly to: *The Secretary and Clerk to the Trustees, The Methodist Homestead, 14 Methodist Homestead, Homestead Way, Northampton, NN2 6JH*

THE METHODIST HOMESTEAD SUPPORTING MEDICAL INFORMATION FROM APPLICANT'S GP

All information supplied is treated strictly confidential and used solely for the purpose of this application

Applicant's Na	me in Full Mr./Mrs./Miss/Ms. Other:
Address:	
	Post Code
Telephone No	
Mobile No	
Date of Birth	
National Insur	ance Number
(Information a	medication
Signed	
Dated	
Name of Docto	or (Please print)
Surgery Addre	ss and phone No:



THE METHODIST HOMESTEAD, HOMESTEAD WAY, NORTHAMPTON NN2 6JH APPLICATION FOR ADMISSION AS A RESIDENT

APPENDIX B

REQUEST FOR MEDICAL INFORMATION TO SUPPORT MY APPLICATION FOR A BUNGALOW IN THE METHODIST HOMESTEAD

Background information about the Methodist Homestead

The Methodist Homestead provides 24 small bungalows (Homestead Cottages) which are affordable sheltered housing maintained by a charitable trust and administered by Trustees for persons meeting the criteria described with the Charity Commission.

A warden and handyman/gardener assist the Trustees in providing support to Residents but neither they nor the Trustees can accept responsibility for a Resident's care, if because of physical or mental infirmity, they are not able to look after themselves either temporarily or in the longer term.

In addition, the Warden is not qualified to provide medical care and assistance and is not permitted to administer or assist with the administering of drugs.

Residents are expected to be able to maintain and sustain an independent life style within the neighbourhood and community. The nearest shops and post-office are about a mile away.

<u>To support the application the Trustees ask that the Applicant's Family Doctor provide some</u> <u>medical information</u>

It would assist the Trustees in making a decision on the Application if you would provide **in confidence** any background medical history and a list of regular medication prescribed to them – in particular relating to any conditions which may affect the applicant's ability to look after themselves whilst in Homestead Cottages - that you feel the Trustees should take into consideration in making a decision about this application.

Your assistance in supporting this application by your patient is much appreciated.

The completed form and information can either be returned to your patient or sent directly to: *The Secretary and Clerk to the Trustees, The Methodist Homestead, 14 Methodist Homestead, Homestead Way, Northampton, NN2 6JH*

THE METHODIST HOMESTEAD SUPPORTING MEDICAL INFORMATION FROM APPLICANT'S GP

All information supplied is treated strictly confidential and used solely for the purpose of this application

Applicant's Na	me in Full Mr./Mrs./Miss/Ms. Other:
Address:	
	Post Code
Telephone No	
Mobile No	
Date of Birth	
National Insur	ance Number
(Information a	medication
Signed	
Dated	
Name of Docto	or (Please print)
Surgery Addre	ss and phone No:

THE METHODIST HOMESTEAD APPENDIX C - GP AUTHORISATION FORM

I [full name in capitals]	
whose date of birth is	
of address:	
information about my health and any aspect of mand Clerk to the Trustees of the Methodist Home	e a Resident of homes provided by the charity and
Signed by applicant:	
Date of signature:	

THE METHODIST HOMESTEAD

THIS PAGE IS INTENTIONALLY BLANK

THE METHODIST HOMESTEAD

I [full name in capitals]
whose date of birth is
of address:
Authorise my GP for the time being and all my other medical advisors for the time being to provide information about my health and any aspect of my medical condition upon request to the Secretary and Clerk to the Trustees of the Methodist Homestead (Registered Charity No 1150018), both in connection with any application I make to become a Resident of homes provided by the charity and at any time thereafter until I have ceased to live in the property provided by the Methodist Homestead
Signed by applicant:
Date of signature: